

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	d/mm/yyyy) : <u>31/05/2018</u>						
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted  KINGBO STRIKE LIMITED  1 Jun 2018							
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>1421</u> D	escription :	Ordinary	Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding m	nonth 5,000,000,000	0.01	50,000,000				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	5,000,000,000	0.01	50,000,000				
(2) Stock code : N/A D	escription :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding m	nonth						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares						
Stock code : N/A Descript	tion :					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month_						
Increase/(decrease)		_				
Balance at close of the month _						
3. Other Classes of Shares						
Stock code : N/A Descript	tion :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month_						
Increase/(decrease)		-				
Balance at close of the month _						
Total authorised share capital at the end of the month (HK\$):50,000,000						

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,185,600,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,185,600,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Particulars of share option	
scheme	
including EGM No	o. of new shares of
approval date No. of new shares of iss	suer which may be
(dd/mm/vvvv) and issuer issued during is	issued pursuant
class of shares Movement during the month the month pursuant the	
issuable Granted Exercised Cancelled Lapsed thereto	the month
1. Share	
option scheme	
(20/10/2017)	
Ordinary	
shares NIL NIL NIL NIL NIL	98,800,000
(Note 1)	
(Note 1)	
2. N/A	
<u>2. 14/A</u>	
shares	
(Note 1)	
0 1/4	
3. N/A	
shares	
(Note 1)	
Total A. (Ordinary shares)N/A	
(Preference shares)N/A	
(Other class) N/A	
Total funds raised during the month from exercise	
of options (State currency)  N/A	

W	arrants to Issue Shares of the	e Issuer which	are to be	Listed				
(E	escription of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos preced mon	e of E ding d	exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	1. N/A							
-								
_	( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
4	2. N/A							
-								
-	( / / )							
	Stock code (if listed) Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable) (dd/mm/yyyy)	(	\					
	(dd/11111/yyyy) 3. N/A	( / /	)					
-								
_	( / / )							-
	Stock code (if listed) Class of shares issuable (Note 1)							
	Cultoprintion naios							
	EGM approval date							
	(if applicable) (dd/mm/yyyy)	( / /	)					
4	4. N/A		,					
-								
-	( / / )	-	-					
	Stock code (if listed)							
	Class of shares							
	issuable (Note 1) Subscription price							
	EGM approval date							
	(if applicable)	, , ,	`					
	(dd/mm/yyyy)	( / /	)					
				Total B.	`	ary shares)	N/A	_
						nce shares) Other class)	N/A N/A	-
1					()	Juliei (1899)	13/7	=

Convertibles (i.e. Convertible	e into Shares of th	e Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares	 					
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / ) 	<u></u>				
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )	<u></u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				ary shares) ce shares) ther class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-	]	
	1	
shares (Note 1)	1	
Strates (Note 1)		
0 1/4		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
-	1	
	1	
shares (Note 1)	1	
Silates (Note 1)		-
Total D. (Ordinary shares)	N/A	
	N/A	
(Preference shares)		
(Other class)	N/A	

Ot	her Movements	in Issued S	hare Capital					
	Type of Issue		·				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares				
2.	Open offer	At price :	State currency	issuable (Note 1) Issue and allotment	( / /	)		
	,	·	currency	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	NI/A
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							IN/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	_					
5.	Scrip dividend At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
		Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
							19/75	
		Class of shares redeemed (Note 1)						
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
		Class of shares issuable (Note 1)	_					
8.	Consideration At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
							N/A	N/A

	Type of Issue				S	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A						-
То	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total o	of A to	o E):		(1)	N/A
T_	stal ingrange / (dogrange) in professore aboves d	uring the month /i a Tat	ol of	Λ to !	⊏\.	(2)	N/A
	otal increase / (decrease) in preference shares do otal increase / (decrease) in other classes of shar	-				E):	N/A
	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if	any):	
		<del>-</del>
Submitted b	by: LIU YANCHENG	
Title:	Evenutive Director	
(Dire	Executive Director rector, Secretary or other duly authorised officer)	
(Dire	edicit, decretary or other dary authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.