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KINGBO STRIKE LIMITED

工蓋有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1421)

DELAY IN PUBLICATION OF 2015/16 ANNUAL RESULTS; POSSIBLE DELAY IN DESPATCH OF 2015/16 ANNUAL REPORT; POSTPONEMENT OF BOARD MEETING; AND SUSPENSION OF TRADING

This announcement is made by Kingbo Strike Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

DELAY IN PUBLICATION OF 2015/16 ANNUAL RESULTS AND POSSIBLE DELAY IN DESPATCH OF 2015/16 ANNUAL REPORT

The board of directors (the “**Board**”) of the Company hereby announces that as the Company is still in the process of providing all necessary information relating to the acquisition (the “**Acquisition**”) of 60% equity interests in Kahuer Holding Co., Limited for auditors to complete the audit procedures, there will be a delay in the release of the audited consolidated financial statements of the Group for the financial year ended 30 June 2016 (the “**2015/16 Annual Results**”) and a possible delay in the despatch of the annual report for the financial year ended 30 June 2016 (the “**2015/16 Annual Report**”). Details of the Acquisition were set out in the announcements of the Company dated 10 March 2016 and 11 May 2016 respectively.

NON-PUBLICATION OF MANAGEMENT ACCOUNTS

Rule 13.49(3) of the Listing Rules provides that where an issuer is unable to make an announcement of its preliminary results, it must announce results for the financial year based on financial results which have yet to be agreed with the auditors, so far as the information is available.

* For identification purpose only

After due and careful consideration, the Board has decided that it would not be appropriate for the Company to publish the unaudited consolidated management accounts of the Group for the financial year ended 30 June 2016 (the “**2015/16 Unaudited Management Accounts**”) at this stage as there may be significant adjustments in the 2015/16 Unaudited Management Accounts, rendering them incapable of truly and fairly reflecting the financial performance and position of the Group. The Board is therefore of the view that the publication of the 2015/16 Unaudited Management Accounts could be confusing and misleading to the shareholders of the Company and any potential investors.

POSTPONEMENT OF BOARD MEETING

Reference is made to the announcement of the Company dated 5 September 2016 and 19 September 2016 respectively in relation to the Board meeting previously scheduled to be held on 19 September 2016 and 29 September 2016 respectively. As a result of the delay in the finalisation of the 2015/16 Annual Results, the Board meeting for the purpose of, among other things, considering and approving the 2015/16 Annual Results is therefore further postponed to another date to be fixed by the Board.

The Company will publish further announcement(s) to inform the shareholders of the Company of the date of the Board meeting to approve the publication of the 2015/16 Annual Results.

SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange will be suspended with effect from 9:00 am on 30 September 2016, pending the release of the 2015/16 Annual Results.

By order of the Board
Kingbo Strike Limited
Peng Rongwu
Chairman and Executive Director

Hong Kong, 29 September 2016

As at the date of this announcement, the executive Directors are Mr. Peng Rongwu, Mr. Yeo Jiew Yew and Mr. Wong Kee Chung, the non-executive Director is Mr. Tam Tak Wah, the independent non-executive Directors are Mr. Lam Kwan Yau Gilbert, Mr. Leung Po Hon and Mr. Ng Wai Hung.