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KINGBO STRIKE LIMITED

工蓋有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1421)

DEALING IN SECURITIES BY DIRECTOR DURING BLACK-OUT PERIOD

This announcement is made by Kingbo Strike Limited pursuant to paragraph C.14 of Appendix 10 to the Listing Rules.

Reference is made to the announcement of the Company dated 29 July 2016 in relation to, *inter alia*, the disposal of Shares by Mr. Peng during the Black-out Period (the “**Announcement**”). Unless otherwise stated, terms used herein shall have the same meanings as defined in the Announcement.

The Board was informed by Mr. Peng that, on 2 August 2016 and 3 August 2016, he was aware of further disposal (the “**Further Disposal**”) of 28,747,416 Shares and 24,907,584 Shares on 29 July 2016 and 1 August 2016 respectively by the securities firms with which he maintained securities margin accounts. After the Further Disposal, the shareholding interests of Mr. Peng in the Company reduced from approximately 11.11% to approximately 4.05% of the entire issued share capital of the Company and Mr. Peng ceased to be a substantial shareholder of the Company.

The Directors, who are not interested in the Further Disposal satisfied that the Further Disposal during the Black-out Period was exceptional circumstances under paragraph C.14 of Appendix 10 to the Listing Rules.

By order of the Board
Kingbo Strike Limited
Wong Kee Chung
Executive Director

Hong Kong, 3 August 2016

As at the date of this announcement, the executive Directors are Mr. Peng Rongwu, Mr. Yeo Jiew Yew and Mr. Wong Kee Chung, the non-executive Director is Mr. Tam Tak Wah, the independent non-executive Directors are Mr. Lam Kwan Yau Gilbert, Mr. Leung Po Hon and Mr. Ng Wai Hung.

* For identification purpose only