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KINGBO STRIKE LIMITED

工蓋有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1421)

PROFIT WARNING

The Board wishes to inform the Shareholders and potential investors of the Company that, based on the preliminary review of the unaudited consolidated management accounts of the Group, profit of the Group for the financial year ended 30 June 2015 is expected to decrease by approximately 35% as compared to that for the same period in 2014.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Kingbo Strike Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that, based on the preliminary review by the Board of the unaudited consolidated management accounts of the Group, profit of the Group for the financial year ended 30 June 2015 is expected to decrease by approximately 35% as compared to that for the same period in 2014. The Board believes that the decrease was primarily attributable to a decrease in revenue generated by the Group during the year as a result of (i) fewer projects with significant percentage of completion being recognised; and (ii) a slowdown on worksite schedule for newly secured projects.

The Board wishes to emphasise that the information contained in this announcement is based on the preliminary review by the Board of the unaudited consolidated management accounts of the Group and is not based on any figures or information which has been audited or reviewed by the auditor. As at the date of this announcement, the annual results of the Group for the financial year ended 30 June 2015 have not been finalised and details of which will be announced in September 2015.

* For identification purpose only

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By order of the Board
Kingbo Strike Limited
Peng Rongwu
Chairman and Executive Director

Hong Kong, 21 August 2015

As at the date of this announcement, the executive directors of the Company are Mr. Peng Rongwu and Mr. Yeo Jiew Yew, the non-executive director of the Company is Mr. Tam Tak Wah, and the independent non-executive directors of the Company are Mr. Ng Tiow Swee, Ms. Wong Siew Chuan and Mr. Ng Wai Hung.