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KINGBO STRIKE LIMITED

工 蓋 有 限 公 司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock code : 1421)

PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by Kingbo Strike Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On 1 January 2022, the Listing Rules were amended by, among other things, adopting a uniform set of 14 core standards for shareholder protections for issuers regardless of their place of incorporation set out in Appendix 3 of the Listing Rules. The board of directors (the “**Board**”) of the Company proposes to recommend that the shareholders of the Company (the “**Shareholders**”) make certain amendments to the existing memorandum and articles of association of the Company (the “**Existing Memorandum and Articles**”) to (i) make them conform to the said core standards for shareholder protections; (ii) allow a general meeting to be held in the form of an electronic meeting or a hybrid meeting; (iii) bring the Existing Memorandum and Articles in line with amendments made to the Listing Rules and the applicable law in the Cayman Islands; (iv) incorporate various consequential and housekeeping changes; and (v) update and clarify provisions where it is considered desirable (the “**Proposed Amendments**”). The Board also proposes the Company to adopt a new set of amended and restated memorandum and articles of association, which incorporates all of the Proposed Amendments, in substitution for, and to the exclusion of, the respective Existing Memorandum and Articles in their entirety (the “**New Memorandum and Articles**”).

The Proposed Amendments, and the adoption of the New Memorandum and Articles, shall be subject to the passing of a special resolution by the Shareholders at the forthcoming annual general meeting of the Company to be held on 15 December 2022 (the “**AGM**”). A circular containing, among other things, details of the Proposed Amendments and the proposed adoption of the New Memorandum and Articles, together with a notice convening the AGM, will be despatched to the Shareholders in due course.

By Order of the Board
Kingbo Strike Limited
Liu Yancheng
Chairman

Hong Kong, 20 October 2022

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Liu Yancheng (*Chairman*)

Mr. Yao Runxiong

Non-executive Director

Mr. Tam Tak Wah

Independent non-executive Directors

Mr. Leung Po Hon

Mr. Li Jin

Dr. Luo Xiaodong

* *For identification purposes only*